

FIRST ALLIANCE MORTGAGE CO /DE/

FORM 8-K (Unscheduled Material Events)

Filed 3/13/1998 For Period Ending 3/10/1998

Address	17305 VON KARMAN AVE SUITE 5000 IRVINE, California 92614
Telephone	949-224-8500
CIK	0000906938
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

March 10, 1998

First Alliance Mortgage Company

(Exact name of registrant as specified in its charter)

California

333-44585

95-2944875

(State or Other Jurisdiction
of Incorporation)

(Commission File
Number)

(I.R.S. Employer
Identification No.)

17305 Von Karman Avenue
Irvine, California

92614-6203

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(714) 224-8400

No Change

(Former name or former address, if changed since last report)

Item 5. Other Events.

In connection with the offering of First Alliance Mortgage Company Mortgage Loan Asset Backed Notes, Series 1998-1F, described in a Prospectus Supplement dated as of March 10, 1998, certain AComputational Materials@ within the meaning of the May 20, 1994 Kidder, Peabody No-Action Letter and the February 17, 1995 Public Securities Association No-Action Letter were furnished to certain prospective investors.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Not applicable

(b) Not applicable

(c) Exhibits:

99.1 Computational Materials provided by First Union Capital Markets Corp. in connection with sales efforts related to the Registrant's securities.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**By: FIRST ALLIANCE MORTGAGE COMPANY,
as Company**

By: /s/ Mark K. Mason

Name: Mark K. Mason

*Title: Executive Vice President and
Chief Financial Officer*

Dated: March 10, 1998

Exhibit 99.1

First Alliance Mortgage Loan Trust 1998-1F

\$55,400,000 Fixed Rate Notes

Preliminary Marketing Materials

The attached Marketing Memorandum (the AMarketing Memorandum@) is privileged and confidential and is intended for use by the addressee only. This Marketing Memorandum is furnished to you solely by First Union Capital Markets (the AUnderwriter@) and not by the issuer of the notes identified above (the ANotes@) or any other party. The Marketing Memorandum is based upon information made available to the Underwriter. Neither the Underwriter, the issuer of the Offered Notes, nor any other party makes any representation to the accuracy or completeness of the information therein. The information herein is preliminary, and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission. The information herein may not be provided to any third party other than the addressee's legal, tax, financial and/or accounting advisors for the purpose of evaluating such information.

No assurance can be given as to the accuracy, appropriateness or completeness of the Marketing Memorandum in any particular context; or as to whether the Marketing Memorandum reflects future performance. This Marketing Memorandum should not be construed as either a prediction or as legal, tax, and financial or accounting advice.

Any yields or weighted average lives shown in the Marketing Memorandum are based on prepayment and other assumptions and actual experience may dramatically affect such yields or weighted average lives. The principal amount and designation of any security described in the term sheet are subject to change prior to issuance.

Although a registration statement (including the prospectus) relating to the Offered Notes has been filed with the Securities and Exchange Commission and is effective, the final prospectus supplement relating to the Offered Notes has not been filed with the Securities and Exchange Commission. This communication shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the Offered Notes in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state. Prospective purchasers are referred to the final prospectus and prospectus supplement relating to the Offered Notes for definitive terms of the Offered Notes and the collateral.

Please be advised that Offered Notes may not be appropriate for all investors. Potential investors must be willing to assume, among other things, market price volatility, prepayments, yield curve and interest rate risks. Investors should fully consider the risk of an investment in these Offered Notes.

If you have received this communication in error, please notify the sending party immediately by telephone and return the original to such party by mail.

First Alliance Mortgage Loan Trust 1998-1F Preliminary Marketing Memo

Title of Securities:	Fixed Rate Mortgage Loan Asset Backed Notes, Series 1998-1F	
Note Issuer:	First Alliance Mortgage Loan Trust 1998-1F	
Seller:	First Alliance Mortgage Company	
Servicer:	First Alliance Mortgage Company	
Securities Offered:	Amount:	55,400,000
	Collateral:	Fixed Rate Mortgage Loans
	Cut-off Date:	03/01/98
	Prepayment Assumption:	27% HEP
	Coupon:	TBD
	Approximate Price: (to 10% Call)	Par
	Spread:	TBD
	Avg. Life (at 27% HEP): (to maturity)	3.156
	Avg. Life (at 27% HEP): (to 10% Call)	2.918
	Interest rate basis:	30/360
	Expected maturity: (to maturity)	12/20/13
	Expected maturity: (to 10% Call)	06/20/05
	Stated Maturity:	06/20/29
	Dated Date:	03/01/98
	Payment Delay:	19 days
	Pricing Date:	TBD
	Settlement Date:	On or about March 27, 1998.
	First Payment Date:	04/20/98
	Rating (S&P/Moody's):	AAA/Aaa
Description of the Notes:	The Notes represent non-recourse obligations of the Issuer and are secured by the assets of the Trust, which will include (i) mortgage loans, (ii) all payments of principal and interest thereon other than prior to the Cut-off Date, (iii) security interests in the mortgaged properties, (iv) the Issuer's rights under the Sale and Servicing Agreement, (v) the Note Insurance Policy and (vi) certain other property.	

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Indenture Trustee:	The Chase Manhattan Bank
Owner Trustee:	Wilmington Trust Company
Note Insurer:	MBIA Insurance Corporation ("MBIA"). The claims-paying ability of MBIA is rated "AAA" by Standard & Poor's and "Aaa" by Moody's.
Note Insurance Policy:	The insurance policy of MBIA guarantees the timely payment of interest and the ultimate payment of principal on the Notes.
Credit Enhancement:	<ol style="list-style-type: none">1. Monthly Excess Spread2. Overcollateralization3. Insurance policy
Servicing Fee:	50 bps per annum
Trustee Fee:	[2] bps
Form of Notes:	Book-Entry Form, delivered through the facilities of DTC, Cedel, and Euroclear against payment in immediately available funds.
Payment Date:	The 20th day of each month or, if such day is not a business day, the next succeeding business day, beginning April 20, 1998.
Overcollateralization:	The credit enhancement provisions are intended to provide for the limited acceleration of the Notes relative to the amortization of the related collateral. Accelerated amortization is achieved by applying excess cash collected on the collateral to the payment of principal of the Notes, resulting in the build up of overcollateralization (O/C). By paying down the principal balance of the Notes faster than the principal amortization of the respective collateral pool, an O/C amount equal to the excess of the aggregate principal balance of the collateral pool over the principal balance of the Notes is created. Excess cash will be directed to build the O/C amount until the pool reaches its required O/C target. Upon this event the acceleration feature will cease, unless it is once again necessary to maintain the required O/C level.
Optional Redemption:	The Notes may be redeemed, in full but not in part, at the option of the Majority Residual holder on or after the first Payment Date on which the Aggregate Principal Balance of the Mortgage Loans in the Mortgage Pool has declined to 10% or less of the Original Pool Balance. In addition, the Note Insurer will have rights, under limited circumstances, to effect a redemption of the Notes and terminate the Indenture.
Coupon Step-up:	If the 10% Clean-up Call (Optional Redemption) is not exercised, the coupon on the Notes will step up by [50] basis points.
Interest Accrual:	<p>Interest on the Notes will be calculated on the basis of a 360-day year consisting of twelve 30-day months.</p> <p>Interest will accrue during the calendar month immediately preceding the month on which the Payment Date occurs.</p>
Note Interest:	An amount equal to interest accrued during the related interest period at the Note Interest Rate on the Note Principal Balance as of the preceding Payment Date.

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Monthly Principal:

The Note holders will receive monthly payments of principal on each payment date which generally will reflect collections of principal during the prior calendar month.

The principal payment amount with respect to each Payment Date shall be the lesser of:

- (a) The Total Available Funds plus any Insured Payments minus the Current Interest; and
- (b) (i) the sum, without any duplication of:
 - (a) the Carry-Forward Amount;
 - (b) the principal portion of all scheduled monthly payments on the Mortgage Loans due during the related Due Period (whether received or advanced) and the principal portion of all full and partial principal prepayments made by the respective Mortgagors during the related Remittance Period;
 - (c) the scheduled principal balance of each Mortgage Loan repurchased on the related Remittance Date;
 - (d) any Substitution Amounts delivered in connection with a substitution of a Mortgage Loan (to the extent such Substitution Amounts relate to principal);
 - (e) all Net Liquidation Proceeds collected by the Servicer with respect to the Mortgage Loans during the related Remittance Period (to the extent such Net Liquidation Proceeds relate to principal);
 - (f) the amount of any Subordination Deficit for such Payment Date;
 - (g) the proceeds of any termination of the Trust Estate (to the extent such proceeds relate to principal);
 - (h) any moneys released from the Pre-Funding Account as a prepayment of the Notes on the Payment Date which immediately follows the end of Funding Period; and
 - (i) the amount of any Subordination Increase Amount for such Payment Date consisting of the amount of any Net Monthly Excess Cash Flow to be actually applied for the accelerated payment of principal on the Notes;

minus

- (ii) the amount of any Subordination Reduction Amount for such Payment Date consisting of the amount of any Net Monthly Excess Cash Flow to be actually paid to the Owners of the Residual Interests.

Carry-Forward Amount: The sum of (a) the amount by which the Monthly Payment Amount as of the immediately preceding Payment Date exceeded the amount of the actual payment made to the Note holders on such Payment Date plus (b) 30 days' interest on the interest portion of such amount, calculated at the Note Rate.

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Subordination Deficit: The amount, if any, by which (a) the Note Principal Balance, after taking into account all payments to be made on such Payment Date, exceeds (b) the sum of (i) the aggregate principal balances of the Mortgage Loans as of the close of business on the Due Date in the calendar month in which such Payment Date occurs and (ii) the amount, if any, on deposit in the Pre-Funding Account as of the close of business on the Due Date in the calendar month in which such Payment Date occurs.

Pre-Funding Account: The initial mortgage pool as of the closing date will have aggregate principal balance of approximately \$42.5 million as of the March 1, 1998 cut-off date. Additional mortgage loans with characteristics similar to those of the initial mortgage pool are expected to be transferred to the Trust no later than March 31, 1998, in exchange for release of funds from the Pre-Funding Account.

Capitalized Interest: On the closing date, cash in an amount satisfactory to the Note Insurer will be deposited into a trust account for the benefit of the Note holders to ensure payments of interest on the Pre-funded amount during the Funding Period.

ERISA Considerations: The Notes may be purchased by employee benefit plans that are subject to the Employee Retirement Income Security Act of 1974, as amended. Investors should consult their counsel with respect to limitations on acquisition and ownership of the Notes and consequences thereof.

SMMEA: The Notes will NOT constitute "mortgage related securities" for purposed of the Secondary Mortgage Market Enhancement Act of 1984 ("SMMEA").

Taxation: The Notes will be treated as debt obligations for tax purposes. No REMIC election will be made.

For more information contact Russ Andrews at (704) 374-3472, Wallace Saunders at (704) 383-4868 or David Duque at (704) 383-5525.

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CURRENT BALANCE: \$55,400,000.00
 COUPON: TED
 FACTOR: 1.0000000000
 ORIGINAL BALANCE: \$55,400,000.00

DATED DATE: 03/01/98
 FIRST PAYMENT: 04/20/98
 TOTAL CLASSES: 1

**BOND A1 BE-YIELD TABLE
 TO 10% CLEAN-UP CALL**

PREPAYMENT SPEED

PRICE	21% HEP	23% HEP	27% HEP	31% HEP	33% HEP	50% HEP
98- 0	7.402	7.445	7.534	7.624	7.671	8.107
98- 4	7.360	7.399	7.481	7.565	7.608	8.010
98- 8	7.317	7.353	7.428	7.505	7.545	7.913
98-12	7.275	7.308	7.376	7.446	7.481	7.816
98-16	7.232	7.262	7.323	7.386	7.419	7.720
98-20	7.190	7.217	7.271	7.327	7.356	7.624
98-24	7.148	7.171	7.219	7.268	7.293	7.528
98-28	7.106	7.126	7.167	7.209	7.231	7.432
99- 0	7.064	7.081	7.115	7.150	7.168	7.337
99- 4	7.022	7.036	7.063	7.092	7.106	7.242
99- 8	6.980	6.991	7.011	7.033	7.044	7.147
99-12	6.939	6.946	6.960	6.975	6.982	7.052
99-16	6.897	6.901	6.909	6.916	6.920	6.958
99-20	6.856	6.856	6.857	6.858	6.859	6.863
99-24	6.814	6.812	6.806	6.800	6.797	6.769
99-28	6.773	6.767	6.755	6.742	6.736	6.676
*100- 0	6.732	6.723	6.704	6.685	6.675	6.582
100- 4	6.691	6.679	6.653	6.627	6.614	6.489
100- 8	6.650	6.634	6.603	6.570	6.553	6.396
100-12	6.609	6.590	6.552	6.512	6.492	6.303
100-16	6.568	6.546	6.501	6.455	6.431	6.210
100-20	6.528	6.503	6.451	6.398	6.371	6.117
100-24	6.487	6.459	6.401	6.341	6.311	6.025
100-28	6.447	6.415	6.351	6.284	6.250	5.933
101- 0	6.406	6.372	6.301	6.228	6.190	5.841
101- 4	6.366	6.328	6.251	6.171	6.130	5.750
101- 8	6.326	6.285	6.201	6.115	6.071	5.658
101-12	6.286	6.242	6.151	6.059	6.011	5.567
101-16	6.245	6.198	6.102	6.002	5.951	5.476
101-20	6.206	6.155	6.052	5.946	5.892	5.385
101-24	6.166	6.112	6.003	5.890	5.833	5.294
101-28	6.126	6.069	5.954	5.835	5.774	5.204
AVG LIFE	3.768	3.440	2.918	2.525	2.362	1.473
DURATION	3.026	2.807	2.445	2.158	2.035	1.331
FIRST PAY	4/98	4/98	4/98	4/98	4/98	4/98
LAST PAY	8/07	10/06	6/05	6/04	1/04	9/01

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98- 0	7.401	7.442	7.526	7.612	7.656	8.064
98- 4	7.360	7.398	7.475	7.555	7.595	7.972
98- 8	7.319	7.354	7.425	7.498	7.535	7.881
98-12	7.278	7.310	7.375	7.442	7.475	7.790
98-16	7.238	7.266	7.325	7.385	7.416	7.699
98-20	7.197	7.223	7.275	7.329	7.356	7.609
98-24	7.157	7.179	7.226	7.273	7.297	7.519
98-28	7.116	7.136	7.176	7.217	7.237	7.429
99- 0	7.076	7.093	7.127	7.161	7.178	7.339
99- 4	7.036	7.050	7.077	7.105	7.119	7.249
99- 8	6.996	7.007	7.028	7.050	7.061	7.160
99-12	6.956	6.964	6.979	6.994	7.002	7.071
99-16	6.916	6.921	6.930	6.939	6.943	6.982
99-20	6.877	6.878	6.882	6.884	6.885	6.893
99-24	6.837	6.836	6.833	6.829	6.827	6.805
99-28	6.797	6.793	6.784	6.774	6.769	6.716
*100- 0	6.758	6.751	6.736	6.719	6.711	6.628
100- 4	6.719	6.709	6.688	6.665	6.653	6.541
100- 8	6.680	6.667	6.639	6.610	6.595	6.453
100-12	6.640	6.625	6.591	6.556	6.538	6.366
100-16	6.601	6.583	6.544	6.502	6.480	6.279
100-20	6.562	6.541	6.496	6.448	6.423	6.192
100-24	6.524	6.499	6.448	6.394	6.366	6.105
100-28	6.485	6.457	6.400	6.340	6.309	6.019
101- 0	6.446	6.416	6.353	6.287	6.252	5.932
101- 4	6.408	6.375	6.306	6.233	6.196	5.846
101- 8	6.369	6.333	6.258	6.180	6.139	5.761
101-12	6.331	6.292	6.211	6.127	6.083	5.675
101-16	6.293	6.251	6.164	6.074	6.027	5.590
101-20	6.255	6.210	6.117	6.021	5.971	5.505
101-24	6.217	6.169	6.071	5.968	5.915	5.420
101-28	6.179	6.128	6.024	5.915	5.859	5.335
AVG LIFE	4.064	3.714	3.156	2.729	2.552	1.589
DURATION	3.160	2.940	2.572	2.277	2.150	1.415
FIRST PAY	4/98	4/98	4/98	4/98	4/98	4/98
LAST PAY	4/18	9/16	12/13	12/11	1/11	12/05

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Initial Collateral Rep Lines

Type	Pool Num	Balance	Aterm	Oterm	WAM	WAC	LTV	CLTV	Count
FXD less 180	1	82,962.58	120.0000	120.0000	118.4156	11.7245	30.4316	21.8519	3
FXD 180	2	2,470,451.71	180.0000	180.0000	177.4041	10.1461	37.8180	39.6859	47
Ball	3	2,101,894.70	360.0000	180.0921	177.1383	11.1172	45.1140	48.2206	36
FXD 240	4	4,035,437.11	190.2090	191.5497	189.5446	9.8889	49.8683	50.7612	67
FXD less 360	5	33,799,353.75	329.2315	360.4825	356.3088	9.7814	57.2622	57.2622	409
42,490,099.85									562

Total Collateral Rep Lines (including prefunded loans)

Type	Pool Num	Balance	Aterm	Oterm	WAM	WAC	LTV	CLTV	Count
FXD less 180	1	82,962.58	120.0000	120.0000	118.4156	11.7245	30.4316	21.8519	3
FXD 180	2	2,470,451.71	180.0000	180.0000	177.4041	10.1461	37.8180	39.6859	47
Ball	3	2,101,894.70	360.0000	180.0921	177.1383	11.1172	45.1140	48.2206	36
FXD 240	4	4,035,437.11	190.2090	191.5497	189.5446	9.8889	49.8683	50.7612	67
FXD less 360	5	33,799,353.75	329.2315	360.4825	356.3088	9.7814	57.2622	57.2622	409
FXD 360	6	9,599,687.40	360.0000	360.0000	360.0000	9.7000	58.0000	58.0000	116
FXD less 360	7	3,310,212.75	360.0000	360.0000	356.0000	10.0000	49.0000	49.0000	50
		55,400,000.00							728

- First Alliance
 - Cut Off Date of Tape is 03/01/98
 - FIXED RATE COLLATERAL
 - \$42,490,099.85
 - Home Equity Loans Summary Report
-

Number of Mortgage Loans:	562
Aggregate Unpaid Principal Balance:	\$42,490,099.85
Average Unpaid Principal Balance:	\$75,605.15
Maximum Unpaid Principal Balance:	\$276,240.00
Minimum Unpaid Principal Balance:	\$10,979.88
Weighted Average Gross Coupon:	9.883%
Gross Coupon Range:	7.990% - 15.500%
Weighted Avg. Stated Rem. Term (LPD to Mat/Bln Date):	320.741
Stated Rem. Term Range:	118.000 - 360.000
Weighted Average Original Term:	324.552
Original Term Range:	120.000 - 363.000
Weighted Average LTV:	54.776%
LTV Range:	6.040 - 80.000%
Weighted Average Combined LTV:	55.126%
Combined LTV Range:	6.040 - 80.000%
Weighted Average Junior Lien Ratio	99.290%
Percentage of First Mortgages	98.411%
Percentage of Second Mortgages	1.589%

THIS COLLATERAL TERMSHEET SUPERSEDES ANY PREVIOUS COLLATERAL TERMSHEETS, AND WILL BE SUPERSEDED BY THE COLLATERAL INFORMATION IN THE PROSPECTUS SUPPLEMENT.

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ORIGINAL COMBINED LOAN-TO-VALUE RATIOS

Original CLTV Ratio	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
5.01 - 10.00	3	66,982.66	0.16
10.01 - 15.00	6	124,598.12	0.29
15.01 - 20.00	13	380,922.41	0.90
20.01 - 25.00	27	1,061,470.71	2.50
25.01 - 30.00	20	865,986.72	2.04
30.01 - 35.00	40	2,119,164.66	4.99
35.01 - 40.00	37	2,258,448.59	5.32
40.01 - 45.00	50	3,293,969.87	7.75
45.01 - 50.00	72	4,843,904.29	11.40
50.01 - 55.00	68	4,989,227.70	11.74
55.01 - 60.00	70	5,785,925.62	13.62
60.01 - 65.00	52	4,973,479.25	11.71
65.01 - 70.00	48	5,363,530.73	12.62
70.01 - 75.00	42	4,975,870.38	11.71
75.01 - 80.00	14	1,386,618.14	3.26

Total	562	42,490,099.85	100.00%
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ORIGINAL COMBINED LOAN-TO-VALUE RATIOS

Original CLTV Ratio	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
5.01 - 10.00	5	103,849.45	0.2
10.01 - 15.00	11	233,276.63	0.55
15.01 - 20.00	14	430,499.18	0.01
20.01 - 25.00	28	1,089,378.95	2.56
25.01 - 30.00	24	1,108,114.66	2.61
30.01 - 35.00	41	2,177,480.09	5.12
35.01 - 40.00	36	2,208,959.73	5.20
40.01 - 45.00	48	3,224,280.46	7.59
45.01 - 50.00	70	4,720,865.86	11.11
50.01 - 55.00	66	4,926,365.73	11.59
55.01 - 60.00	65	5,637,013.69	13.27
60.01 - 65.00	50	4,903,996.17	11.54
65.01 - 70.00	48	5,363,530.73	12.62
70.01 - 75.00	42	4,975,870.38	11.71
75.01 - 80.00	14	1,386,618.14	3.26

Total	562	42,490,099.85	100.00%
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ORIGINAL JUNIOR LEIN RATIOS

Junior Lien Ratio	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
10.01 - 20.00	1	13,887.26	0.03
20.01 - 30.00	5	116,873.36	0.28
30.01 - 40.00	2	74,269.69	0.17
40.01 - 50.00	1	18,000.00	0.04
50.01 - 60.00	4	226,004.01	0.53
60.01 - 70.00	1	22,979.53	0.05
70.01 - 80.00	1	49,488.86	0.12
80.01 - 90.00	4	153,796.75	0.36
90.01 -100.00	543	41,814,800.39	98.41

	562	42,490,099.85	100.00%
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GROSS MORTGAGE INTEREST RATE RANGE

Gross Mortgage Interest Rate	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
7.51 - 8.00	5	414,247.73	0.97
8.01 - 8.50	33	2,632,044.85	6.19
8.51 - 9.00	94	8,302,995.58	19.54
9.01 - 9.10	107	8,681,063.21	20.43
9.51 - 10.00	142	10,892,466.42	25.54
10.01 - 10.50	49	3,152,033.60	7.42
10.51 - 11.00	66	4,482,120.84	10.55
11.01 - 11.50	10	548,762.63	1.29
11.51 - 12.00	16	945,457.60	2.33
12.01 - 12.50	8	487,132.90	1.15
12.51 - 13.00	15	846,895.47	1.99
13.01 - 13.50	5	243,141.21	0.57
13.51 - 14.00	7	496,002.44	1.17
14.01 - 14.50	2	149,926.13	0.35
14.51 - 15.00	2	160,830.73	0.38
15.01 - 15.50	1	54,978.51	0.13

	562	42,490,099.85	100.00%
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STATUS OF MORTGAGE LOANS

Occupancy Status	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
Owner Occupied	546	41,546,270.13	97.78
Investment/ Non-Owner Occupied	16	943,829.72	2.22

Total	562	42,490,099.85	100.00%
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GEOGRAPHIC DISTRIBUTION OF MORTGAGED PROPERTIES

State	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
Arizona	4	227,552.99	0.54
California	137	12,040,227.88	28.34
Colorado	14	804,329.90	1.89
Connecticut	1	44,891.04	0.11
District of Columbia	3	113,363.00	0.27
Florida	44	2,753,130.38	6.48
Georgia	11	764,648.07	1.80
Idaho	1	82,032.44	0.19
Illinois	53	3,657,397.00	8.61
Maryland	22	1,552,775.06	3.65
Massachusetts	7	506,679.65	1.19
Minnesota	7	470,076.70	1.11
New Jersey	54	4,305,634.24	10.13
New York	125	8,492,924.56	19.99
Ohio	7	515,228.25	1.21
Oregon	18	1,365,500.46	3.21
Pennsylvania	20	1,876,177.58	4.42
Utah	7	645,540.69	1.52
Virginia	6	474,055.99	1.12
Washington	21	1,797,933.97	4.23

	562	42,490,099.85	100.00%
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PRINCIPAL BALANCES

Principal Balance	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
10,000.01 - 15,000.00	6	69,414.85	0.16
15,000.01 - 20,000.00	9	177,296.08	0.42
20,000.01 - 25,000.00	15	338,295.69	0.80
25,000.01 - 30,000.00	20	563,989.26	1.33
30,000.01 - 35,000.00	23	770,118.15	1.81
35,000.01 - 40,000.00	23	866,483.82	2.04
40,000.01 - 45,000.00	30	1,293,051.10	3.04
45,000.01 - 50,000.00	34	1,646,132.10	3.87
50,000.01 - 55,000.00	33	1,750,118.44	4.12
55,000.01 - 60,000.00	26	1,520,417.35	3.58
60,000.01 - 65,000.00	31	1,949,846.57	4.59
65,000.01 - 70,000.00	31	2,111,788.82	4.97
70,000.01 - 75,000.00	34	2,478,256.40	5.83
75,000.01 - 80,000.00	35	2,730,114.06	6.43
80,000.01 - 85,000.00	30	2,476,013.45	5.83
85,000.01 - 90,000.00	26	2,287,765.78	5.38
90,000.01 - 95,000.00	15	1,390,611.85	3.27
95,000.01 - 100,000.00	15	2,239,965.14	5.27
100,000.01 - 125,000.00	70	7,892,895.64	18.58
125,000.01 - 150,000.00	20	2,734,699.93	6.44
150,000.01 - 200,000.00	25	4,249,465.37	10.00
200,000.01 - 250,000.00	2	423,654.00	1.00
250,000.01 - 300,000.00	2	529,706.00	1.25

Total	562	42,490,099.85	100.00%

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REMAINING TERMS TO STATED MATURITY

Remaining Term	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
109 - 120	3	82,962.58	0.20
169 - 180	139	7,921,151.88	18.64
229 - 240	13	903,099.64	2.13
301 - 312	5	706,495.07	1.66
313 - 324	6	485,684.87	1.14
325 - 336	1	97,061.55	0.23
337 - 348	12	1,163,440.78	2.74
349 - 360	383	31,130,203.48	73.26

Total	562	42,490,099.85	100.00%
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PROPERTY TYPES

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Property Type	Number of Mortgage Loans	Aggregate Unpaid Principal Balance	Percentage of Aggregate Principal Balance
Single Family	484	36,910,780.52	86.87
2 - 4 Family	68	4,729,718.12	11.13
CONDO	4	307,938.74	0.72
PUD	6	541,662.47	1.27

Total	562	42,490,099.85	100.00%
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